#### on the cover:

According to most industry experts, the UK mast climber market is beginning to gather pace after an arduous journey of acceptance over the years as an alternative to façade scaffold. Improved full contract rental provision, along with increased education, knowledge and training through programmes such as the new IPAF mast climber users course, should encourage more contractors to realise efficiencies to be gained.

Pictured is a Scanclimber SC4000 twin mast set up at a recent Allift Nederland job site in Vlissingen, The Netherlands. Turn to page 17 for the full mast climber report.



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# 17 Mast Climbers



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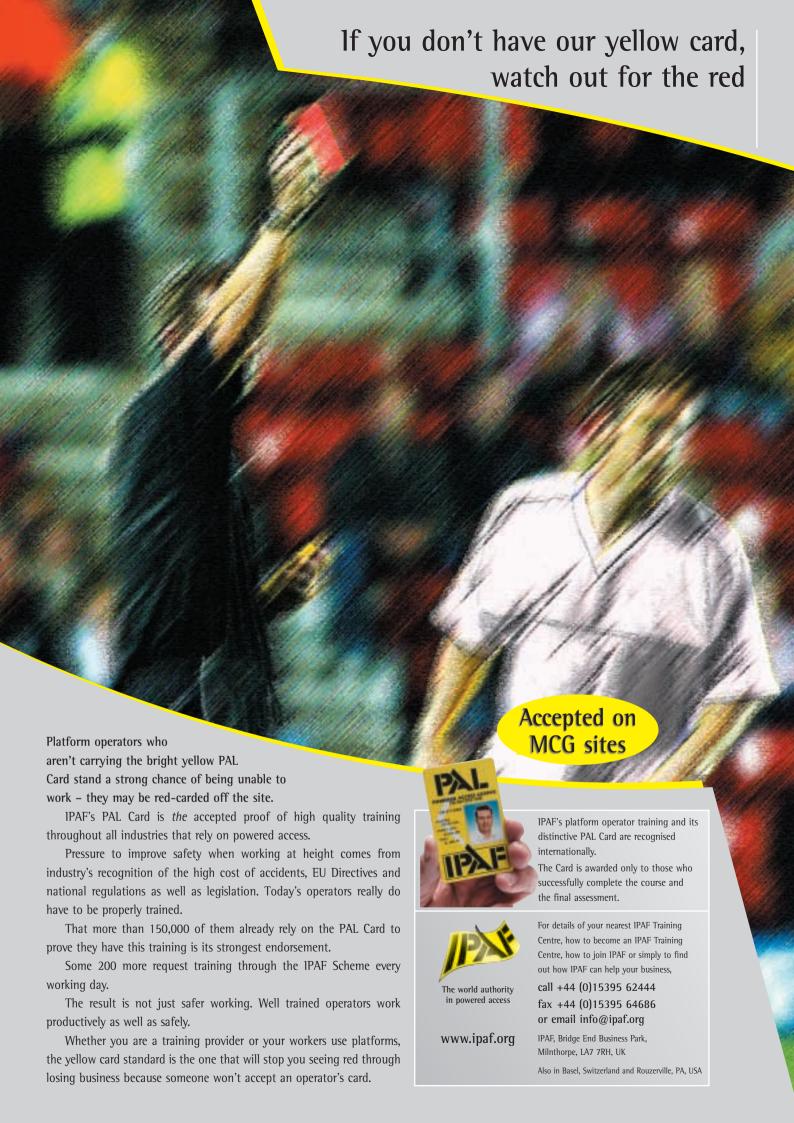


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The Vertikal Press
New England House/Level 5
New England Street,
Brighton BN1 4GH, UK
Tel: 01273 884472 Fax: 01273 884477
email: info@vertikal.net
web: www.vertikal.net

In Germany:
Vertikal Verlag
Sundgaualle 15, D-79114,
Freiburg, Germany
Tel: 0761 8978660 Fax: 0761 8866814
email: info.vertikal@t-online.de
web: www.vertikal.net

Advertising & Sales
Classified Advertising Worldwide:
Karlheinz Kopp New England House/Level 5
New England Street,
Brighton BN1 4GH, UK
Tel: 01273 884422 Fax: 01273 884477
email: info@vertikal.net

France
Hamilton Pearman, GMT,
32 rue de la 8 mai 1945
F-94510 La Queue en Brie
Tel: 01 4593 0858 Fax: 01 4593 0899
email: hpearman@wanadoo.fr

Germany, Scandinavia, Austria and Switzerland Karlheinz Kopp, Vertikal Verlag, Sundgaualle 15, D-79114, Freiburg, Germany Tel: 0761 8978660 Fax: 0761 8866814 email: khk@vertikal.net

Italy
Fabio Potestà, Mediapoint,
Corte Lambruschini,
Corso Buenos Aires 8, V Piano-Interno 7,
I-16129 Genova, Italy
Tel: 010 570 4948 Fax: 010 553 0088
email: mediapointsrl.it

The Netherlands
Classified/Web Advertising: Hans Aarse
39 Seringenstraat, 3295 RN,
S-Gravendeel, The Netherlands
Tel: +31-78 673 4007 Mobile: +31-6 10 901037
email: jfwaarse@planet.nl
Arthur Schavemaker, Kenter & Co,
Postbus 130, Spoorstraat 21,
NL-7470 AC Goor, The Netherlands

Tel: 0547 275005 Fax: 0547 271831 email: arthur@kenter.nl

UK and all other areas Pam Penny PO Box 3227, Brighton BN1 4UR. Tel: 01273 884422 Fax: 01273 884477 email: pp@vertikal.net

Design & Typesetting by: bp design Ltd. Tel: 01707 642141 Fax: 01707 646806 email: info@bpdesign.info

Printed by: VIP Print Ltd. ISSN: 1467-0852

© Copyright The Vertikal Press Limited 2004

The Vertikal Press also publishes:



For UK users & buyers of lifting equipment

December 2004 Vol. 6 issue 7

#### **Editor:**

Warren Wadsworth

European Correspondents: Rüdiger Kopf Jürgen Hildebrandt

Sales & customer support: Pam Penny

**Production:** Nicole Engesser

Publisher: Leigh Sparrow



Letters, emails & faxes and phone calls are welcome and should be sent to:

The Editor, Cranes & access, PO Box 3227, Brighton BN1 4UR, UK

Tel: 01273 884422 Fax: 01273 884477 email: info@vertikal.net





Well, here we are. The last issue of C&A for 2004, and a brief opportunity to draw a deep breath and take a quick look back over the past 12 months. As ever, the lifting industry has been its usual hyperactive self

this year producing acquisitions, consolidation, closures, legal battles and, of course, the odd product development.

Above all though, one word that seems to have provided an underlying theme to 2004 is 'refinement'. Since this time last year, both the cranes and access sectors have seemingly become that little bit more toned with a some excess having been shaken off - not quite enough though, judging by some of the comments made by the respondents to our 2004 Hire Rates Survey, which starts on page 24.

There are certainly a few less crane and access companies in operation today and some industry experts predict that a few more will be gone by this time next year. For those that remain, and indeed wish to in the future, it is becoming less and less acceptable, not to mention non-profitable, to offer customers the bare basics. And, some say that their customers are increasingly warming to the idea of paying that little bit extra for value-added service.

As Hewden general manager – Crane Hire and Powered Access, Martin Hender, points out in our Face-to-face interview on page 30, "customers are not settling for the cheapest options anymore. They need to be sure that quality and safety are also integral parts of the overall package. This, he says, may cause some companies to rethink their positions in the future.

On the other hand, for those companies that continue to operate in a professional manner, the future for the UK crane and hire industries is looking bright, as one access industry professional commented in the Hire Rates Survey, "we have an extremely positive outlook for us and the industry as a whole for the next two to three years."

One thing's for sure, all this will make for very interesting viewing over the next 12 months and C&A will, of course, be watching events very closely and reporting them as they happen. We hope that you feel that we have kept you informed and up-to-date with all the happenings and important issues that have gripped the lifting industry in 2004. If, however, you, as a valued reader, feel that we can improve the magazine in any way, we are always open to suggestions and criticisms. Please do not hesitate to contact us. After all, it's your magazine.

From the team at C&A and all at The Vertikal Press, we wish all our readers a fantastic Christmas and a Happy and Prosperous New Year. Until then!

