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# TOP 30 UK AND IRELAND RENTAL COMPANIES SURVEY

In the UK the past year has been dominated by rising bank rates and prices, compounded by a shortage of labour - skilled and unskilled - and long lead times for equipment and spare parts. Despite all of this there have been a relatively few business casualties.



Just before last year's survey three UK crane rental companies entered administration and the market conditions were ripe for many more rental companies to follow. Fortunately, this has not been the case although there have been a few more including Windhoist and Maxim Lifting in the crane sector along with Aspire Platforms and Adastra in the access/mastclimber sector.

Experience tells us that when the rental companies are not complaining - about rates, rising prices, the weather etc - then they are generally busy and doing OK. Over the past year it has been all quiet on the lifting front with plenty of investment in new equipment taking place.

However, despite all this capital spending, one trend across all three sectors is that the fleet sizes of the leading companies either stayed at about the same level, as in the case of cranes, or have shrunk slightly with access and telehandlers. This may well indicate companies are reducing the age of their fleets by replacing older equipment, or it may be a sign that the future is looking less certain.

Acquisitions have been a major factor around the world and the UK is no exception. A couple of years ago Aspire was recognised as one of the UK's fastest growing companies, having increased sales at least 20 fold in four years. Last year the company shied away from revealing its figures and in the past month appointed an administrator and then rapidly entered into a pre-pack agreement with London based The Tool Hire Centre. Aspire Platforms was the 10th largest rental company in last year's list. Other acquisitions include CW Plant Hire - the UK's 14th

biggest rental company - which acquired MTS Plant Hire in Wakefield, Hirepro acquired Upward, Morris Leslie Plant Hire acquired Harborough Hire Centre and Briggs Equipment in Ireland acquired Limerick based access company Bluelift from owner John Cusak.

So, despite all the continuing pressures on costs and labour there are companies that are investing and growing. There are also companies that have taken on too much debt and are beginning to suffer from rising interest rates and wages.

### **METHODOLOGY**

This year we moved towards a new online questionnaire, in a bid to make it faster and easier to enter fleet data, but in spite of that we struggled once again to obtain timely responses from the usual suspects, and it has taken a great deal of chasing by email and telephone to bring in some of the stragglers which has also delayed publication.

This year we have also tried to simplify the data collection process using a slightly different online form and also a different system for sorting and collating. With so much information the new system has struggled so if there are any wayward numbers - apologies in advance. As usual we have checked the data for any obvious errors - such as companies sending in European fleet numbers rather than just the UK or double counting instead of breaking out - and when spotted corrected them. However, there will probably be the odd error or two, so please inform us of any inaccuracies and we will do our best to correct these in the online and digital versions.



There have also been a few more companies than usual which did not supply any information or "did not want to participate" possibly because their figures are lower than last year? In such cases we have used our industry sources to include figures that we think and hope are representative.

### **THANK YOU**

As always, a big thank you to all the companies that have participated in this year's survey. We hope that it will prove to be another useful and insightful report for our many readers both in the UK and around the world.



## CRANES

Despite the long lead times from the major crane manufacturers, the majority of crane rental companies added to their fleets over the past year. Even those that were perhaps tempted to sell a few or replace older machines did it in a way to largely maintain their fleet size.

In contrast to the aerial lift market Chinese manufacturers have yet to convince UK crane

companies to take their products.

However, if displays at Bauma and
Conexpo are any indicator, companies
such as Sany, Zoomlion and XCMG will
start to break through thanks to shorter
delivery times, although service support,
reliability and resale value remain an
impediment.

While mobile tower cranes are growing in popularity, the national rental park remains exactly the same as last year with a few companies, such as City Lifting owning a sizeable number.

The leading players in the crawler crane market have generally increased their fleets, possibly on the back of major infrastructure projects such as HS2.





LARGEST N	1 O B	ILE CRANES	
Company	Сар.	Make & Model	# in Fleet
Mammoet	1,200t	Liebherr LTM 11200-9.1	N/D
Sarens UK	1,200t	Gottwald AK 680-3	1
Baldwins	1,000t	Liebherr LTM 11000D	N/D
Ainscough Crane Hire	800t	Liebherr LTM1750-9.1	2
East Cork Crane Hire	800t	Liebherr LTM1750-9.1	1
King Lifting	800t	Liebherr LTM1750-9.1	1
Osprey Heavy Lift	800t	Liebherr LTM 1800D	1
Global Port Services	750t	Liebherr LG1750	2
Bernard Hunter Mobile Cranes	700t	Liebherr LTM1650-8.1	1
Kavanagh Crane Hire Ltd	700t	Liebherr LTM1650-8.1	1
FORSYTH of Denny	650t	Terex TC2800-1	1
Bronzeshield Lifting	500t	Liebherr LTM1500-8.1	1
NMT Crane Hire	500t	Liebherr LTM 1500-8.1	2
City Lifting	450t	Liebherr LTM 1450	1
Cramscene	450t	Grove GMK7450	1
Davies Crane Hire	450t	Tadano AC7.450-1	1
Emerson Crane Hire	450t	Liebherr LTM1450-8.1	2
Tusker Crane Hire	350t	Terex AC350	1
Bryn Thomas Cranes	300t	Grove GMK6300L-1	2
Cork Crane Hire	300t	Grove GMK6300L-1	1
Crowland Cranes	300t	Grove GMK6300L	1
John Sutch Cranes	300t	Grove GMK6300L	2
RRC Crane Hire	300t	Demag AC300-6	1
Southern Cranes & Access	300t	Liebherr LTM1300-6.3	1
Wolffkran AG	300t	Grove GMK6300L-1	1
Steve Foster Cranes	300t	Grove GMK6300L	1
Horizon Reinforcing & Crane Hire Co	250t	Grove GMK5250XL	1
Sparrow Crane Hire	250t	Grove GMK5250L	1
Walsh Crane Hire	250t	Liebherr LTM1250-5.1	1

TOP MOB	ILE C	RANE	CON	I P A N	IES	
Company	Total	All Terrain / Trucks	Rough Terrain	Mobile Tower	Pick & Carry	Trailer cranes
Ainscough Crane Hire	392	383	0	9	0	0
King Lifting	131	126	0	2	3	0
Sarens UK	65	60	1	3	1	0
Bryn Thomas Cranes	64	60	0	4	0	0
Bronzeshield Lifting	62	59	0	3	0	0
Baldwins	72	71	0	1	0	0
Kavanagh Crane Hire	59	57	0	2	0	0
Global Port Services	57 NEW ENTRY	54	1	0	2	0
City Lifting	57	37	0	20	0	0
Davies Crane Hire	56	50	1	2	1	2
Emerson Crane Hire	56	55	0	1	0	0
Marsh Plant Hire	53	53	0	0	0	0
Southern Cranes & Access	50 📥	46	0	3	1	0
Emsley Crane Hire	47	45	0	2	0	0
Crowland Cranes	42 📥	36	3	1	2	0
Dewsbury & Proud	39 📥	36	0	0	3	0
ABA Cranes	39	36	0	1	2	0
John Sutch Cranes	38	34	1	3	0	0
Sparrow Crane Hire	37	35	0	1	1	0
FORSYTH of Denny	36	34	0	1	1	0
East Cork Crane Hire	33	30	1	2	0	0
Cork Crane Hire	30	24	0	6	0	0
Coussens Cranes	29 NEW ENTRY	27	1	1	0	0
Macsalvors	27	27	0	0	0	0
Tusker Crane Hire	27 —	27	0	0	0	0
NMT Crane Hire	25	23	0	2	0	0
Bernard Hunter Mobile Cranes	23 —	19	0	2	2	0
PP Enginnering	23 —	21	0	0	2	0
Cadman Cranes	20	18	0	0	2	0
Dowse Crane Hire	20 ENEW	0	0	20	0	0
Steve Foster Cranes	18	15	0	2	1	0
Horizon Reinforcing & Crane Hire Co	18	15	0	3	0	0
Thanet Crane Hire	18	18	0	0	0	0
Bob Francis	19 📥	17	0	0	2	0
RRC Crane Hire	17 NEW ENTRY	13	0	2	2	0
J Hewitt	20 📥	20	0	0	0	0
County Lifting Services	16	13	0	0	3	0
Birmingham Crane Hire	15 NEW ENTRY	6	0	9	0	0
Falcon Tower Crane Services	15 NEW ENTRY	0	0	0	0	15
APH Cranes	14 —	14	0	0	0	0
Bray Cranes	13 NEW ENTRY	13	0	0	0	0
Roadcraft Crane & Plant Hire	12 NEW ENTRY	10	1	0	1	0
AB2K	12 —	12	0	0	0	0

TOP TOWER CRANE COMPANIES									
Company	Total	Rope Luffers	Hydraulic Luffers	"Normal Self Erectors"	Hammerhead /Flat Tops				
Falcon Tower Crane Services	431	160	82	74	115				
Wolffkran AG	208	139	28	0	41				
London Tower Crane	205	30	80	15	80				
Select Plant Hire	189	132	20	0	37				
City Lifting	171	59	16	26	70				
Mantis Cranes	155	0	4	111	41				
Bennetts Cranes	123	33	59	0	31				
Uperio UK	97	57	10	8	22				
Ladybird Crane Hire	80 —	0	0	50	30				
Trident Lifting Solutions	76	46	14	0	16				
Lewis Tower Crane Services	64	7	5	13	39				
Irish Crane & Lifting	60 —	1	0	0	59				
Heathrow Cranes	59	35	12	0	12				
Radius Group	57 NEW ENTRY	31	8	0	18				
Sparrow Crane	29	0	0	29	0				
Dowse Crane Hire	23 NEW ENTRY	0	0	19	4				



TOP CRAWLER CRANE COMPANIES										
Company	Total	Spider Cranes	Telescopic	Lattice	Mini (<12t)					
Weldex	154	0	50	103	1					
Select Plant Hire	85	0	44	38	3					
AGD Equipment	79	0	62	10	7					
NRC Plant	70	0	15	30	25					
Delden Cranes	58	0	14	44	0					
Q Crane & Plant Hire	50	0	6	42	2					
GH Johnson Crane Hire	41	0	11	30	0					
BPH Equipment	35	0	10	25	0					
Sarens UK	22	0	5	17	0					
Jones Crawler Cranes	20	0	10	8	2					
Hawks Crane Hire	18	0	6	12	0					
Sparrow Crane	14	6	1	0	7					
City Lifting	12	8	0	1	3					
Emerson Crane Hire	10	3	4	0	3					
Stoddart Crane Hire	8	0	4	0	4					
Marsdens Crane Services	8	1	4	0	3					

LARGEST TOWER CRANE IN FLEET								
Company	Capacity	Model	# in Fleet					
Select Plant Hire	66t	Terex CTL1600-66	9					
Falcon Tower Crane Services	64t	J780PA.64	5					
Wolffkran AG	60t	Wolff 1250B	3					
City Lifting	50t	Comansa 21 LC 750	1					
Radius Group	40t	MDT809	1					
Bennetts Cranes	36t	Saez SL 730	1					
Heathrow Cranes	36t	Saez SL730	1					
London Tower Crane	24t	Jost 416.24	5					
Lewis Tower Crane Services	24t	Liebherr 357HC-L 12-24	2					
Trident Lifting Solutions	24t	Comansa	9					
Mantis Cranes	20t	TLS80	2					
Uperio UK	18t	Terex CTL260-18	1					
Irish Crane & Lifting	16t	Terex CTT 331	5					
Sparrow Crane	6t	Liebherr 81K	3					
Ladybird Crane Hire	5t	Potain MCT 88	20					
Dowse Crane Hire	5t	Potain MCT88	1					

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CRANE COMPANIES & INVESTMENT									
Company	Investment	# Bought	# Sold	Depots	Staff				
AB2K	£1,000,000	2	1	3	200				
ABA Cranes	£2,200,000	4	3	1	66				
AGD Equipment	£1,500,000	4	7	1	95				
Ainscough Crane Hire	£20,000,000	7	16	28	850				
APH Cranes	N/D			1	17				
Bennetts Cranes	£3,000,000			1					
Bernard Hunter Mobile Cranes	£2,000,000	5	6	2	50				
Berry Cranes	£1,200,000	4	4	1	15				
Birmingham Crane Hire	£3,000,000	3	2	1	35				
Bob Francis	£900,000	3	0	3	40				
Bray Cranes	£1,100,000			2	65				
Bronzeshield Lifting	£2,500,000	0	0	2	65				
Bryn Thomas Cranes	£2,650,000	7	9	5	115				
Cadman Cranes	£1,400,000	2	1	3	30				
Central Crane Hire	£1,200,000	2	1	1	18				
City Lifting	£4,000,000	8	6	3	170				
Coppard Plant Hire	£1,500,000			5	100				
Cork Crane Hire	£4,000,000			2	50				
County Lifting Services	N/D	3	0	1	34				
Coussens Cranes	N/D	4	2	7	tba				
Cramscene	£800,000	1	1	2	25				
Crowland Cranes	N/D	10	3	3	70				
Davies Crane Hire	£3,000,000	4	0	4	90				
Dewsbury & Proud	£3,000,000	6	8	1	4				
Dowse Crane Hire	£350,000	5	0	1	4				
E J McGovern Crane Hire	£2,500,000	5	4	2	40				
East Cork Crane Hire	£8,000,000	7	2	2	30				
Ellis Crane Hire	£480,000			2	19				
Emerson Crane Hire	£5,100,000	5	3	4	92				
Emsley Crane Hire	N/D			2					
Falcon Tower Crane Services	£15,750,000	54	71	4	470				
FORSYTH of Denny	£9,000,000	7	3	4	110				
GGR Group	£2,500,000			4	153				
GH Johnson Crane Hire	£2,500,000	4	3	3	125				
Global Port Services	£15,000,000			3	125				
Heathrow Cranes	N/D	2	1	2	23				
Horizon Reinforcing & Crane Hire Co		3	3	2	23				
J Hewitt	N/D			1	30				
John Sutch Cranes	£6,000,000	6	4	2	85				
King Lifting	N/D			8	280				
Lewis Tower Crane Services	£1,400,000	4	2	3	63				
Lift Minicranes	£1,300,000	3	0	2	21				
Macsalvors	£2,800,000	4	3	3	63				
Mantis Cranes	N/D			5	86				
Marsdens Crane Services	N/D	3	2	1	27				
Marsh Plant Hire	£3,572,000	6	6 2	5	86				
Radius Group	£2,500,000	9	Z	1	64				
Roadcraft Crane & Plant Hire	£460,000			1	15				
RRC Crane Hire	£1,300,000			1	28				
Select Plant Hire	£23,400,000	0	0	4	887				
Southern Cranes & Access	£7,500,000	9	9	3	105				
Sparrow Crane Hire	£2,500,000	7	5	2	30				
Stoddart Crane Hire	£2,200,000	1	0		26				
Thanet Crane Hire	£800,000	2	0	2	30				
Trident Lifting Solutions	£3,000,000	3	1.4	2	10				
Uperio UK Walsh Crane Hire	£2,000,000 £2,000,000	3	14	2	48				
Wolffkran AG	£2,000,000 £18,000,000	28	18	12	14 826				
WOURING AU	L10,000,000	20	10	12	020				

<u>Hybrid</u>	Electric	Diesel
<del></del>		100%
5%		95%
00/		100%
3%		100%
-	100%	100%
00/	5%	86%
9%	3%	100%
		100%
		100%
-		10070
		100%
		100%
2%	5%	93%
	0,0	100%
1%	50%	49%
- 70	0070	1070
3%	3%	94%
		100%
5%	5%	90%
370	37/0	100%
12%		88%
1270	100%	00%
10%	20%	70%
10/0	20 /0	100%
		100%
		10070
	1.00/	0.00/
10/	10%	90%
1%	3%	96%
		100%
		100%
	100%	10070
	1%	99%
	1 /0	100%
2%		98%
		100%
	80%	
60%	30%	10%
		100%
2%		98%
	100%	
		100%
		100%
	72%	28%
5%	5%	90%
		100%
		100%
		100%
	100%	
		100%
	100%	

**FUEL TYPE** 









LARGEST CRAWLER CRANES									
Company	Capacity	Make & Model	# in Fleet						
Weldex	1,350t	Liebherr LR 11350	N/D						
Sarens UK	1,600t	Demag CC8800 BB	1						
Mammoet	1,200t	Gottwald AK-912-1	N/D						
Ainscough Crane Hire	700t	Liebherr LR1700	1						
Global Port Services	750t	Liebherr LR1750	1						
Delden Cranes	400t	Demag CC2400-1	1						
Select Plant Hire	300t	Liebherr LR1300.1SX	5						
Hawks Crane Hire	300t	Liebherr LR1300	1						
NRC Plant	275t	HSC SCX2800A-3	N/D						
GH Johnson Crane Hire	250t	Kobelco CKE2500G2	2						
BPH Equipment	250t	Kobelco CKE2500-2	N/D						

TOP MINI/SPIDER/PICK & CARRY COMPANIES									
Company	Total	Mini Crawlers	Spider Cranes	Pick & Carry					
GGR Group	262	35	153	74					
Hird	162	86	0	76					
Coppard Plant Hire	73	1	65	7					
Lift Minicranes	63	2	55	6					
AMC Hire	57	1	55	1					
TCA Lifting	29	6	20	3					
NRC Plant	25	25	0	0					
City Lifting	11	3	8	0					
John Taylor Crane Services	9	1	8	0					
AGD Equipment	7	7	0	0					
Emerson Crane Hire	6	3	3	0					
Crowland Cranes	6	2	2	2					
Southern Cranes & Access	6	0	5	1					
Marsden Crane Services	4	3	1	0					







Working Height

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The majority - more than 70 percent - of the access rental companies claim to have expanded their fleets in spite of higher costs, sticky rental rates and labour shortages. Chinese manufacturers have really broken through in the UK and Ireland replacing American producers as market leaders thanks to a combination of product availability and innovations, with surprisingly good reliability and backup. Most companies reported fleet growth of 10 to 20 percent however it is noticeable that three of the leading players - Nationwide, Speedy and AFI - have all reduced their fleets this year, Speedy being the largest by about 10 percent, most of that from a reduction of almost 500 slab scissors and 200 mast lifts, possibly part of a post-acquisition fleet clean up?

In the van mounted market Access Hire Nationwide continues to grow and dominate the sector with 1,668 van



mounts - 333 more than last year - with almost every other van rental company also adding to their fleet size as major users such as BT shift from owning machines to leasing and renting.

		T 0 F	PC	) W E	RE	D A	CCE	SS	C 0 M	P A N	I E S					
		Articu Boo		Strai Teleso Boo	opic	elled					Rough Scisso	Terrain or Lifts	Tru Mou	ınts		
Company	Units in Fleet	Electric Hybrid	Diesel	Electric Hybrid	Diesel	Self Propelled Slab Scissors	Mast Lifts	Mast Booms	Spider Lifts	Push Arounds	Electric Hybrid	Diesel	35t GVW	Over 35t GVW	Van Mounts	Trailer Lifts
Nationwide Platforms	13648	1058	2616	741	<del></del>	4062	909	699	128	144	112	1898	110	168	415	0
Speedy Powered Access	8003	721	0	0	39	3158	687	275	1	3112	0	0	0	7	0	3
MEP Hire	7300 🚄	0	0	0	0	400	0	0	0	6900	0	0	0	0	0	0
AFI-Uplift	6454	545	1296	3	404	2440	402	118	55	67	37	765	15	77	220	10
Summit Platforms	6009	533	1291	0	311	1863	311	132	0	310	115	1143	0	0	0	0
Sunbelt Rentals	4555	1227	5	457	1	1948	435	435	28	19	0	0	0	0	0	0
GTAccess	3830 🚄	276	710	0	717	1685	50	201	30	75	25	0	30	1	0	30
Star Platforms	3532	203	119	0	6	1702	361	132	0	763	123	123	0	0	0	0
HSS Hire	3340	0	0	0	0	400	60	80	0	2800	0	0	0	0	0	0
Briggs	2690 —	- 500	0	50	200	1400	60	60	10	300	50	50	0	0	0	10
Height For Hire	2467	400	250	0	350	800	50	40	75	150	10	90	50	40	160	2
Charles Wilson Engineers	2337 🚄	210	500	0	120	850	65	60	12	265	75	180	0	0	0	0
JMS Powered Access	2262	140	165	1	31	600	120	40	64	904	30	161	3	0	0	3
Advanced Access Platforms	1902	298	29	9	38	895	118	35	26	389	29	34	0	0	0	2
Quick Reach Powered Access	1798	206	242	0	123	288	201	72	15	234	112	305	0	0	0	0
Access Hire Nationwide	1668	0	0	0	0	0	0	0	0	0	0	0	0	95	1573	0
Hire Safe Solutions	1426	500	0	0	430	411	0	20	15	0	0	0	0	0	0	0
Elavation	1092	466	26	0	0	420	36	12	32	48	32	12	0	0	0	8
KDM Hire	969	65	131	4	59	380	68	19	14	111	8	83	7	0	14	6
СРН	947 ENT	¥ 45	58	6	39	578	57	24	2	98	4	36	0	0	0	0
MPH (Mr Plant Hire)	860 🚄	47	24	0	0	184	57	6	4	517	10	11	0	0	0	0
Horizon Platforms	830	91	0	0	0	460	0	124	0	155	0	0	0	0	0	0
JPS Platforms	789 🚄	40	42	0	2	422	59	26	4	125	2	67	0	0	0	0
UK Powered Access	726	53	81	3	14	276	35	28	6	34	5	80	23	0	86	2
Smiths Equipment Hire	699	83	23	0	0	315	40	30	5	117	19	63	0	0	0	4
1 Up Access	670 —	- 0	264	0	34	350	0	20	0	0	0	0	0	0	0	2
Gwynedd Forklifts	606	40	154	0	26	161	16	41	2	8	2	154	2	0	0	0
Premier Platforms	575	75	50	0	14	203	35	21	1	35	58	80	1	0	0	2
Upward Powered Access	561	0	120	0	10	270	0	35	6	0	0	0	0	0	0	0
Select Plant Hire	559	6	29	0	0	250	254	10	0	0	4	6	0	0	0	0
HIRD	535	187	30	4	0	197	0	10	6	50	0	50	0	0	1	0
Access Plus	530	60	40	0	20	310	15	20	0	40	0	20	5	0	0	0
Powered Access Services	520	120	50	0	12	250	0	10	3	50	5	20	0	0	0	0
Bella Access	475	60	15	0	20	250	30	15	5	50	5	25	0	0	0	0
Mainline	473	105	34	0	8	224	0	21	0	29	0	49	0	0	0	3
OK Tool Hire & Sales	424	15	62	0	23	228	20	15	2	30	0	25	2	0	0	2
2 Cousins	362	50	20	0	0	200	0	10	10	30	0	20	10	10	0	2
Dromad Hire	345	32	24	0	0	218	15	13	19	24	0	0	0	0	0	0
One Stop Hire		0	0	0	0	80	10	0	0	250	0	0	0	0	0	5
LTC Powered Access	345	60	30	0	30	150	0	10	5	30	0	20	0	0	5	5
Ashbrook	263	35	72	0	8	0	20	0	0	0	62	66	0	0	0	0
Smart Platform Rental	258	0	0	0	0	0	0	0	0	0	0	0	220	18	20	0
The Platform Hire Centre	245	21	16	0	6	125	21	21	0	14	2	19	0	0	0	0

Fleet size in the last 12 months has: \_\_\_ Increased \_\_\_ Remained the same

TOP VEHICLE MOUNTED FLEETS									
Company	Total		Tru 3.5t GVW	ck Mount Over 3.5t GVW	Van Mount				
Access Hire Nationwide	1668		0	95	1573				
Nationwide Platforms	693		110	168	415				
AFI-Uplift	312		15	77	220				
Smart Platform Rental	258		220	18	20				
Height For Hire	250		50	40	160				
UK Powered Access	109		23	0	86				
Elev8 Access Platforms	62		16	28	18				
Blade Access	58		25	25	8				
Orion Access	54		31	23	0				
NSS Hire	32		15	0	17				
GTAccess	31		30	1	0				
Clearview Access	25	NEW ENTRY	15	10	0				
Maps Platforms	27		9	0	18				
PG Platforms	24		11	5	8				
Clerkin Elevation	22	NEW ENTRY	12	10	0				
KDM Hire	21		7	0	14				













LARGEST	SCISSOR LIFT	S
Company	Height & Model	# in Fleet
JMS Powered Access	34m JLG Liftlux 320-30	1
Hire Safe Solutions	34m Holland Lift HL340D30	22
Mainline	34m Holland Lift G320	8
Nationwide Platforms	34m Holland Lift HL340D	3
Reactive Rentals	33m Holland Lift HL330E	1
Advanced Access Platforms	32m Dingli JCPT3214	2
Powered Access Services	27.5m PB 275-24RT	2
KDM Hire AL	27m Holland Lift 275D25	N/D
Height For Hire	26m JLG Liftlux 245-25	11
Horizon Platforms	22.5m PB Lift 225-12	N/D
Speedy Powered Access	22.3m PB S225-24DS	N/D
Dromad Hire	22m Dingli JCPT2212DC	6
Star Platforms	22m Dingli JCPT2212DC	35
UK Powered Access	22m Dingli JCPT2212DC	4
GTAccess	22m Dingli JCPT2212DC	10
Premier Platforms	22m Dingli JCPT2212DC	4
elavation	22m Dingli JCPT22.21DC	12
JPS Platforms	22m Dingli JCPT2212DC	2
СРН	22m Dingli JCPT2212DC	2
Cannon Access	21.5m Holland Lift B195	N/D

LARGEST SPIDER LIFTS								
Company	Height & Model	# in Fleet						
TCA Lifting	52m Palazzani XTJ52	1						
Clearview	43m Platform Basket 43T	1						
Hire Safe Solutions	42m FalconFS420	2						
Clerkin Elevation	42m Ommelift 4200RBDJ	1						
Paramount Platforms	42m Omme 4200/fFalcon FS420	2						
JMS Powered Access	37m 0mme 3700	1						
Elev8 Access Platforms	36m Teupen LEO 36T	2						
Orion Access	36m Easy Lift RA360	1						
AFI-Uplift	36m Teupen LEO 36T	1						
PG Platforms	33m Hinowa 33.17	1						
elavation	33m Hinowa 33.17	4						
<b>Advanced Access Platforms</b>	26m Hinowa 26.14	4						
Dromad Hire	26m Hinowa 26.14	6						
GTAccess	26m Hinowa 26.14	5						
Quick Reach Powered Access	26m Hinowa 26.14	N/D						
Hird	26m Hinowa 26.14	1						
MPH (Mr Plant Hire)	26m Hinowa 26.14	1						

LARGEST TRUCK MUUNTED LIFTS								
Company	Height & Model	# in Fleet						
Blade Access	102.5m Palfinger P1000	N/D						
BMS	102.5m Palfinger P1000	N/D						
Elev8 Access Platforms	90m Palfinger P900	2						
Height for Hire	90m Bronto S90HLA	N/D						
Nationwide Platforms	90m Bronto S90HLA	N/D						
Clearview Access	90m Ruthmann T900-HF	N/D						
AFI-Uplift	73m Palfinger P750	1						
NSS Hire	70m Bronto S70XDT	N/D						
ACS Access	70m Palfinger WT700	N/D						
Orion Access	57m Palfinger P570	1						
Palmer Access	56m Bronto S56XR	N/D						
Smart Platform Rental	54m Bronto S56XR	2						
Media Access Solutions	54m Bronto S56XR	N/D						





LARGEST BOOM LIFTS								
Company	Height & Model	# in Fleet	Boom type					
Hire Safe Solutions	58m JLG 1850SJ	13	S					
AFI-Uplift	58m JLG 1850SJ	3	S					
JMS Powered Access	58m JLG 1850SJ	1	S					
Nationwide Platforms	58m JLG 1850SJP	1	S					
Advanced Access Platforms	48m Genie SX150	1	S					
KDM Hire	48m Genie SX150	N/D	S					
Aerial Platform Hire	47m JLG 1500SJ	N/D	S					
Nationwide Platforms	46m JLG 1500AJP	4	Α					
Hire Safe Solutions	46m JLG 1500AJP	19	Α					
1 Up Access	44m Dingli BT44RT	1	S					
Mainline	43M JLG 1350SJP	N/D	S					
AFI-Uplift	43m Genie SX-135-XC	19	Α					
APH Cranes & Access	43m Genie ZX135	2	Α					
Gwynned Forklifts	43m Genie ZX135	3	Α					
Access Plus AA	43m Genie Z135	N/D	Α					
Media Access Solutions	43m Genie ZX135	2	Α					
Charles Wilson Engineers	43m JLG 1350SJP	6	S					
Powered Access Services	43m Genie Z135	3	Α					
Sunbelt Rentals	43m Genie ZX135	5	Α					
Media Access Solutions	43m Genie SX135XC	1	S					
Blade Access	43m Genie ZX135	16	Α					
Powered Access Services	43m Genie Z135	1	Α					
Height For Hire	40m JLG 1250AJP	N/D	Α					

S - straight A - articulated

### WHAT PERCENTAGE OF YOUR FLEET IS HYBRID/ELECTRIC/DIESEL?

Company	Electric	Hybrid	Diesel
Advanced Access Platforms	45%	46%	9%
AFI-Uplift	60%	8%	32%
APH Cranes & Access	35%	0%	65%
Ashbrook	35%	11%	54%
Briggs	75%		
Charles Wilson Engineers	35%	20%	45%
Clerkin Elevation	5%	5%	90%
CPH	83%	1%	16%
Dromad Hire	87%	3%	10%
Elavation	60%	32%	8%
Elev8 Access Platforms	0%	0%	100%
GTAccess	70%	12%	28%
Gwynedd Forklifts	40%	20%	40%
HIRD	40%	20%	40%
Hire Safe Solutions	20%	5%	75%
Horizon Platforms	85%	15%	0%
JMS Powered Access	60%	15%	25%
JPS Platforms	71%	5%	24%
KDM Hire	65%	4%	31%
Manlift Hire	55%	0%	45%
Maps Platforms	5%	5%	90%
MEP Hire	100%	0%	0%
MPH (Mr Plant Hire)	95%	100%	5%
Nationwide Platforms	49%	8%	43%
Newmarket Plant Hire	82%	4%	14%
OK Tool Hire & Sales	80%	0%	20%
Orion Access	20%	40%	40%
Paramount Platforms	25%	57%	18%
PG Platforms	60%	20%	20%
Premier Platforms	50%	25%	25%
Quick Reach Powered Access	53%	10%	37%
Reactive Rentals	33%	20%	47%
Select Plant Hire	48%	8%	35%
Smiths Equipment Hire	79%	8%	13%
Star Platforms	87%	4%	9%
Summit Platforms	12%	44%	44%
Sunbelt Rentals	49%	8%	43%
The Platform Hire Centre	70%	10%	20%
UK Powered Access	50%	10%	40%
Upward Powered Access	40%	40%	20%







COMPANY	DETAIL	S &	I N V E	STME	NT
Company	Investment	Depots	Staff	# Bought	#Sold
1 Up Access	£2,100,000.00	1	42	ND	ND
2 Cousins	ND	2	nd	ND	ND
Access Hire Nationwide	£25,400,000.00	4	220	ND	ND
Access Plus	ND	1	ND	ND	ND
Acrolift	ND	1	3	2	ND
Advanced Access Platforms	£6,410,000.00	4	62	241	92
AFI-Uplift	N/D	17	426	0	0
APH Cranes & Access	N/D	1	25	2	20
Ashbrook	N/D	2	102	0	0
Bella Access	N/D	2	20	N/D	N/D
Briggs	N/D	38	N/D	N/D	N/D
Charles Wilson Engineers	£12,000,000.00	28	380	N/D	N/D
Clerkin Elevation	£1,400,000.00	3	8	N/D	N/D
CPH	£4,800,000.00	3	31	218	N/D
Dromad Hire	£1,000,000.00	2	32	82	39
elavation	£3,000,000.00	2	48	246	151
Elev8 Access Platforms	£3,000,000.00	3	110	10	0
GTAccess	£11,000,000.00	11	160	911	199
Gwynedd Forklifts	£2.400.000.00	2	54	68	32
Height For Hire	N/D	10	N/D	N/D	N/D
HIRD	•	3		<u> </u>	
	£451,762.00		109	20	0
Hire Safe Solutions	£22,000,000.00	2	70	0	0
Horizon Platforms	N/D	1	75	£0	£0
JMS Powered Access	£3,000,000.00	4	75	0	0
JPS Platforms	£2,120,697.10	1	29	110	0
KDM Hire	N/D	6	220	0	0
LTC Powered Access Ltd	£550,000.00	3	23	34	0
Mainline	N/D	1	47	N/D	N/D
Manlift Hire	£200,000.00	2	8	0	21
Maps Platforms	£250,000.00	1	6	4	2
MEP Hire	£9,000,000.00	12	260	0	0
MPH (Mr Plant Hire)	£1,000,000.00	3	70	108	51
Nationwide Platforms	N/D	31	963	0	0
Newmarket Plant Hire	N/D	6	55	5	0
OK Tool Hire & Sales	€750,000.00	2	20	54	34
Orion Access	£900,000.00	2	48	31	63
Paramount Platforms	£1,300,000.00	2	23	13	1
PG Platforms	£1,200,000.00	1	25	32	9
Premier Platforms	£1,000,000.00	3	30	0	0
Quick Reach Powered Access	£7,500,000.00	7	80	0	0
Reactive Rentals	£2,900,000.00	1	6	0	0
Select Plant Hire	£1,083,000.00	3	11	74	20
Smart Platform Rental	N/D	7	87	0	0
Smiths Equipment Hire	£2,350,000.00	16	N/D	126	0
Speedy Powered Access	N/D	N/D	N/D	0	0
Star Platforms	£483,000.00	7	162	0	0
Summit Platforms	£22,000,000.00	11	254	0	0
Sunbelt Rentals	£77,250,000.00	190	4,288	484	298
The Platform Hire Centre	£400,000.00	1	15	52	2
	,				















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Contribution to Safe Working at Height



Contribution to Safe Working at Height



Innovative Technology Prize (Harness ON)

# TELEHANDLERS

This year's survey results would indicate that the leading players in the telehandler sector have generally added to their fleets. Those eagle-eyed among you may notice that some of these figures are less than last year - possibly due to a software glitch last year double counting and slightly inflating the numbers.

While most of the growth has been modest, HE Services says that its fleet has almost doubled, reflecting a £20 million fleet investment over the past year.



The leading player in the 360 degree telehandler market - GT Lifting Solutions used its £15 million investment to increase its fleet to 250 units. Ardent Hire Solutions - the UK's largest telehandler rental company with almost 3,000 machines - also more than doubled its 360 degree fleet which now stands at just under 100.











TOP TELESCOPIC HANDLER COMPANIES											
Company	Total	Fixed	360°	Compact	Heavy duty	Electric	Largest fixed	Largest 360°	Depots	Employees	Investment
Ardent Hire Solutions	2989	2237	97	655	3	0	20m	35m	10	270	N/D
Sunbelt Rentals	2027	2013	14	0	0	0	17m	N/A	190	4,288	£77,250,000
Morris Leslie Plant Hire	2010	1717	0	293	0	0	20m	N/A	15	240	N/D
UK Forks	1850	1603	71	176	10	17	20m	35m	9	141	N/D
Charles Wilson Engineers	1528	1300	28	200	0	0	20m	26m	28	380	£16,000,000
Plant Hire UK	755	725	5	25	0	0	20m	N/A	1	N/D	N/D
H.E. Services	746	503	0	243	503	0	20m	N/A	11	126	£20,000,000
Hessle Fork Trucks	684	576	49	59	29	1	18m	35m	4	52	£6,500,000
Plantforce	650	640	0	10	0	0	17m	N/A	7	N/D	N/D
Jarvie Plant	525	354	39	106	25	1	20m	30m	11	195	N/D
Greenwood Hire	520	220	200	100	70	20	17m	N/D	9	N/D	N/D
Boles Hire	450	265	90	95	5	1	51m	N/D	1	18	N/D
GT Lifting Solutions	425	155	250	20	80	0	N/D	39m	4	30	£15,000,000
Nixon Hire	349	223	0	126	0	0	17m	N/A	15	542	£41,400,000
Ashbrook	313	259	0	54	0	0	20m	N/A	2	102	N/D
Summit Platforms	310	310	0	0	0	0	N/D	N/A	11	253	N/D
B&T Plant Hire	300	300	0	0	0	0	20m	N/A	2	35	N/D
Chippindale Plant	250	230	0	20	0	0	18m	N/A	8	120	N/D
Fairfax Plant Hire	240	140	0	100	0	0	20m	N/A	3	106	£15,000,000
Hubbway Plant Hire	135	95	0	30	10	0	18m	N/A	1	N/D	N/D
Gwynedd Forklifts	134	118	0	16	0	0	20m	N/A	2	54	£2,400,000
L Lynch Plant Hire	130	80	0	50	0	0	20m	N/A	5		N/D
Mervyn Lambert Plant	130	100	0	30	0	0	18m	N/A	4		N/D
KDM Hire	98	46	6	43	2	1	N/D	N/D	6	220	N/D
Newmarket Plant Hire	92	54	0	38	0	0	18m	N/A	6	55	N/D
Rocket Rentals	75	57	0	18	0	0	20m	N/A	2		N/D
Emmitt Plant	70	60	0	10	0	0	17m	N/A	3	50	N/D
Mainline Hire	49	36	8	5	0	0	20m	30m	1		N/D
ABBA Plant Hire	63	52	0	11	0	0	20m	N/A	1	15	N/D
СРН	39	0	0	12	26	1	20m	N/A	3	31	£680,000



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