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TOP 30 UK & IRELAND RENTAL COMPANIES SURVEY

For many UK crane, access and telehandler rental businesses the past year has been frustrating, with many larger projects that were scheduled to start this year suffering delays and uncertainty. The construction market has been generally flat for most of the year, and this has been reflected in new equipment purchases and fleet sizes.



UK businesses are also getting to grips with increased National Insurance costs that came into force in April having a more negative effect than the Government anticipated. Rental companies are notoriously bad at passing on such costs to their customers. On top of that many companies were already finding it difficult to find skilled and unskilled labour, and the additional costs mean that many are making do with the staff they have. Companies are also waiting with bated breath for the Government's November budget to see if it will shed any positive light on the sector.

Work in the UK is however on the horizon - from major infrastructure projects right the way down to a major push on housebuilding. Unfortunately, many think the impact of this may not be seen until mid to late 2026.

In the crane sector 2024 saw most leading rental companies consolidate their fleets, while this year has seen a slight increase among many leading crane rental companies, apart from market leader Ainscough Crane Hire which has reduced its fleet by five cranes. The biggest mover is Global Port Services down from fourth to seventh with a 20 percent reduction in the number of mobile cranes it runs.

The story is similar for the access rental companies with of all the leading players, apart from the market leader, increasing expanding their fleets a little. For Nationwide this 600 plus machine decrease comes after its fleet was reduced by almost 2,000 machines the year before.

A good many specialist rental professionals claim that the telehandler sector is always the first to indicate changes to the economic outlook in the country and true to form, most of the leading telehandler rental companies have maintained their fleets at roughly similar levels to last year. Market leader Ardent Hire has added about 140 additional units, taking its fleet to more than 3,000. It has though cut back a little on the number of compacts in its fleet, while adding more 360 degree and full size fixed frame machines. Perhaps a sign of the type of demand to come?

METHODOLOGY

This year we have continued to use the online questionnaire in a bid to make it faster and easier to enter the data. Once again this has proved popular with a record number of responses received. In spite of this, it has been a struggle to obtain data from many of the usual suspects, and it has taken a great deal of chasing and cajoling by email and telephone to bring in the stragglers. For those that 'refused' to take part or simply did not supply information we have used our industry sources to include figures that we think, and hope, are representative estimates.

As always, a very big thank you to all the companies that have participated in this year's survey. We hope that it will prove to be another useful and insightful report for our many readers both in the UK and around the world. Numerous requests from major contractors regarding its publication date indicate that it is becoming an increasingly popular tool for end users.





CRANES

In the past 12 months, economic uncertainty has grown exponentially, new crane prices have not softened but lead times have eased. For crane rental companies finding skilled people and their cost is probably the greatest concern. Thankfully, UK road travel restrictions on all but the largest All Terrains has eased, as common sense takes hold. While Ainscough and a couple of other large fleets have cut their fleets by a few cranes, most crane companies have maintained fleet numbers or added a crane or two. Looking forward, a change is on the horizon among smaller family owned and managed rental companies where a second or third generation is not available and no management hierarchy exists to take over. 2026 may bring some modest consolidation along with a new entrant or two.



TOP MOBILE CRANE COMPANIES

Company	Total	All Terrain/ Trucks	Rough Terrain	Mobile Towers	Pick & Carry	Trailer Cranes
Ainscough Crane Hire	377 ▼	368	0	9	0	0
King Lifting	135 ▲	130	0	2	3	0
Baldwins	83 –	82	0	1	0	0
Kavanagh Crane Hire	73 ▲	70	0	3	0	5
Bryn Thomas Cranes	66 ▼	63	0	3	0	0
Emsley Crane Hire	65 ▲	64	0	1	0	0
Global Port Services	61 ▼	61	0	0	0	0
Davies Crane Hire	58 ▲	55	0	3	0	3
City Lifting	52 ▼	36	0	16	0	10
Emerson Crane Hire	52 ▼	51	0	1	0	3
Southern Cranes & Access	51 –	47	0	3	1	5
Marsh Plant Hire	50 –	50	0	0	0	0
Sarens UK	49 –	44	1	3	1	0
Crowland Cranes	43 ▼	32	4	1	6	3
Dewsbury and Proud	42 –	42	0	0	0	2
ABA Cranes	41 ▲	39	0	2	0	0
Macsalvors	40 ▲	40	0	0	0	0
John Sutcliffe Cranes	39 ▲	35	0	4	0	3
Sparrow Crane Hire	39 –	37	0	1	1	0
East Cork Crane Hire	37 ▲	33	1	3	0	1
Forsyth of Denny	37 –	36	0	1	0	26
Coussens Cranes	35 ▲	33	1	1	0	5
Bronzeshield Lifting	35 ▼	33	0	2	0	1
Cork Crane Hire	32 –	26	0	6	0	0
Steve Foster Cranes	26 ▼	22	0	2	2	3
Tusker Crane Hire	24 ▲	23	0	1	0	0
Horizon Crane Hire	21 ▲	18	0	3	0	2
NMT Crane Hire	21 ▼	18	0	3	0	1
J Hewitt Crane Hire	21 ▲	20	1	0	0	0
Thanet Crane Hire	21 ▲	21	0	0	0	0
Bernard Hunter Mobile Cranes	20 ▼	18	0	2	0	3
PP Engineering	20 ▲	18	0	2	0	0
RRC Crane Hire	19 –	16	0	1	2	0
County Lifting Services	19 ▲	14	0	0	5	0
Bray Cranes	18 ▲	18	0	0	0	0
R.W.Christopher Crane Hire	17 NEW	17	0	0	0	2
Bob Francis Crane Hire	17 ▼	17	0	0	0	0
Marsden Crane Services	17 –	17	0	0	0	0
Cadman Cranes	16 –	16	0	0	0	1
J&M Crane and Transport	12 NEW	12	0	0	0	5

LARGEST MOBILE CRANES

Company	Capacity	Make & Model	# in Fleet
Baldwins	1,000	Terex Demag AC1000	1
Ainscough Crane Hire	800	Liebherr LTM1750-9.1	2
East Cork Crane Hire	800	Liebherr LTM1750-9.1	1
Kavanagh Crane Hire	800	Liebherr LTM1750	1
King Lifting	800	Liebherr LTM1750-9.1	2
Osprey	800	Liebherr LTM1800	1
Global Port Services	750	Liebherr LTM1750-9.1	1
Bernard Hunter Mobile Cranes	700	Liebherr LTM1650-8.1	1
Davies Crane Hire	700	Liebherr LTM1650-8.1	1
Forsyth of Denny	650	Terex TC 2800	1
Bronzeshield Lifting	500	Liebherr LTM500 8-1	1
City Lifting	450	Liebherr LTM1450-8.1	1
Cramscene	450	Grove GMK 7450	1
DLH Lifting Services	450	Liebherr LTM1450-8.1	1
Emerson Crane Hire	450	Liebherr LTM1450-8.1	2
John Sutcliffe Cranes	450	Liebherr LTM1450-8.1	1
Cork Crane Hire	350	Liebherr LTM1350-6.1	1
Tusker Crane Hire	350	Terex AC350	1
Bryn Thomas Cranes	300	Grove 6300L-1	2
Crowland Cranes	300	Liebherr LTM1300.6.3	1
NMT Crane Hire	300	Liebherr LTM1300-6.2	2
R.W.Christopher Crane Hire	300	Grove GMK6300L-1	1
RRC Crane Hire	300	Demag AC 300-6	1
Southern Cranes & Access	300	Liebherr LTM1300-6.3	1
Sparrow Crane Hire	300	Liebherr LTM1300-6.3	1
Steve Foster Cranes	300	Grove GMK 6300L-1	1
Dewsbury and Proud	250	Grove GMK 5250XL-1	1
E J McGovern Crane Hire	250	Liebherr LTM1250-5.1	1
Horizon Crane Hire	250	Grove GMK 5250XL-1	1
Horizon Reinforcing and Crane Hire	250	Grove GMK5250XL	1
J Hewitt Crane Hire	250	Grove GMK5250XL	1
J&M Crane and Transport	250	Grove GMK5250L	1
Walsh Crane Hire	250	Liebherr LTM1250-5.1	1
APH Cranes	230	Liebherr LTM1230-5.1	1
Cadman Cranes	230	Liebherr LTM1230-5.1	1
Coussens Cranes	230	Liebherr LTM1230-5.1	1
Stoddart Crane Hire	230	Liebherr LTM1230-5.2	1
Wire Cranes and Lifting	230	Liebherr LTM1230-5.1	1
Emsley Crane Hire	220	Liebherr LTM1220	1
PP Engineering	220	Tadano AFT 220G-5	1
Central Crane Hire (Hull)	200	Liebherr LTM1200	1
Roadcraft Crane & Plant Hire	200	Grove GMK 5200-1	1

Fleet size in the past 12 months has: ▲ Increased ▼ Decreased — Remained the same

TOP TOWER CRANE COMPANIES

Company	Total	Rope Luffers	Hydraulic Luffers	"Normal" Self Erectors	Hammerhead/Flat Tops
Falcon Tower Crane Services	418 ▲	129	84	88	117
Wolffkran	227 ▼	164	27	0	36
Select Plant Hire	175 ▼	121	20	0	34
Mantis Cranes	163 ▲	0	6	113	44
Bennetts Cranes	141 –	32	78	0	31
London Tower Cranes	140 ▼	30	55	15	40
City Lifting	133 ▼	54	18	26	35
Trident Lifting Solutions	105 ▲	56	26	0	23
Uperio UK - Skyline/Highsparks	92 ▲	60	5	6	21
Ladybird Cranes	80 ▲	0	0	50	30
Irish Crane & Lifting	68 ▲	0	3	5	60
Heathrow Cranes	52 ▼	30	9	1	12
Tower Cranes UK	50 NEW	28	12	0	10
Radius Group	48 ▼	29	7	0	12
A Abraham Tower Crane Hire	46 ▲	4	10	2	30
Lewis Tower Crane Services	44 –	9	0	7	28
Sparrow Crane Hire	31 ▲	0	0	31	0
Nationwide Tower Cranes	30 NEW	7	8	6	9
Dowse Crane Hire	23 NEW	0	0	19	4



TOP CRAWLER CRANE COMPANIES

Company	Total	Spider Cranes	Telescopic	Lattice	Mini (<12t)
Weldex	154 ▼	0	51	102	1
Select Plant Hire	81 ▼	0	47	33	1
AGD Equipment	71 ▲	0	57	10	4
Delden Cranes	69 ▼	0	19	50	0
NRC Plant	67 ▼	0	15	30	22
Q Crane & Plant Hire	49 ▼	0	6	41	2
GH Johnson Crane Hire	41 –	0	9	32	0
BPH Equipment	35 –	0	10	25	0
Hawks Crane Hire	25 ▲	0	13	12	0
Sarens UK	22 –	0	5	17	0
Jones Crawler Cranes	20 –	0	10	8	2
Sparrow Crane Hire	17 –	8	1	0	8
City Lifting	12 ▼	7	0	1	4
King Lifting	9 NEW	2	7	0	0
Emerson Crane Hire	8 ▼	3	3	0	2
Stoddart Crane Hire	8 ▼	0	2	0	6
Cadman Cranes	7 NEW	1	4	0	2

LARGEST TOWER CRANE IN FLEET

Company	Capacity	Make & Model	# in Fleet
Trident Lifting Solutions	200	Yongmao STL4200	1
Select Plant Hire	66	Terex CTL1600-66	12
Falcon Tower Crane Services	64	Jaso J780PA.64	5
Wolffkran	60	Wolff 1250B	5
City Lifting	50	Comansa 21LC 750	1
Bennetts Cranes	45	Wolff 500B	1
Heathrow Cranes	36	Sáez SL730	1
Radius Group	32	Potain MR 608	6
Irish Crane & Lifting	24	Raimondi T577	10
Lewis Tower Crane Services	24	Liebherr 357 HC-L	1
Tower Cranes UK	24	Terex CTL 430-24	2
London Tower Cranes	24	Jost 416.24	2
Mantis Cranes	20	Sáez TLS80	2

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Company	Investment £	# Bought	# Sold	Depots	Staff
A Abraham Tower Crane Hire	100,000	0	0	1	2
ABA Cranes	1,750,000	2	1	1	65
AGD Equipment	5,000,000	5	6	1	95
Ainscough Crane Hire	24,000,000	0	0	28	808
APH Cranes	1,000,000	0	0	1	15
Baldwins	N/D	0	0	1	50
Berkeley Crane Hire	290,000	0	0	1	6
Bernard Hunter Mobile Cranes	1,500,000	6	6	1	52
Berry Cranes	1,500,000	3	4	1	14
Bob Francis Crane Hire	3,000,000	2	2	4	50
Bray Cranes	2,000,000	0	0	1	35
Bronzeshield Lifting	N/D	7	20	2	43
Bryn Thomas Cranes	3,000,000	3	2	6	120
Cadman Cranes	650,000	2	0	2	31
City Lifting	34,000,000	6	19	3	158
County Lifting Services	1,750,000	3	2	1	34
Coussens Cranes	N/D	0	0	9	
Crowland Cranes	N/D	0	0	3	70
Davies Crane Hire	7,000,000	3	3	4	120
Delden Cranes	11,000,000	12	14	1	
Dewsbury and Proud	2,500,000	7	9	5	80
DLH Lifting Services	4,800,000	3	0	1	16
E J McGovern Crane Hire	3,500,000	4	4	1	20
East Cork Crane Hire	8,000,000	6	3	2	62
Ellis Crane Hire	N/D	0	0	1	15
Emerson Crane Hire	1,900,000	2	6	3	90
Emsley Crane Hire	1,100,000	2	4	2	90
Falcon Tower Crane Services	7,500,000	64	55	4	450
Forsyth of Denny	7,500,000	0	0	4	157
GGR Group	2,500,000	0	0	3	150
GH Johnson Crane Hire	2,000,000	2	2	1	
Global Port Services	N/D	12	0	5	
Hawks Crane Hire	4,500,000	0	0	1	35
Heathrow Cranes	N/D	0	0	1	25
Hird	750,000	4	0	3	120
Horizon Crane Hire	2,000,000	4	4	2	25
Irish Crane & Lifting	N/D	10	3	2	20
J Hewitt Crane Hire	0.00	0	0	1	30
J&M Crane and Transport	1,480,000	2	2	1	32
John Sutch Cranes	2,000,000	0	0	2	100
John Taylor Crane Services	0.00	0	1	1	10
Johnston Rigging (Fife)	750,000	3	1	1	20
Kavanagh Crane Hire	N/D	0	0	5	170
King Lifting	N/D	0	0	9	290
Ladybird Cranes	1,000,000	13	2	1	20
Lift Minicranes	850,000	0	0	2	16
Macduff Crane Hire	N/D	2	2	1	15
Macsalvors	N/D	0	0	3	65
Mantis Cranes	1,450,000	0	0	3	20
Marsden Crane Services	N/D	0	0		
Marsh Plant Hire	5,423,370	10	10	5	80
Nationwide Tower Cranes	1,300,000	0	0	2	115
NMT Crane Hire	5,750,000	0	0	2	52
Osprey	20,000,000	0	0	5	102
R.W.Christopher Crane Hire	2,600,000	0	0	2	31
Radius Group	1,000,000	2	9	1	68
Roadcraft Crane & Plant Hire	1,800,000	0	0	1	18
Select Plant Hire	6,000,000	6	6	3	150
Southern Cranes & Access	4,500,000	4	4	3	108
Sparrow Crane Hire	3,500,000	6	4	7	81
Steve Foster Cranes	2,000,000	3	4	1	50
Stoddart Crane Hire	4,000,000	3	2	1	30
Thanet Crane Hire	2,000,000	0	0	5	35
Tower Cranes UK	1,500,000	3	3	2	
Trident Lifting Solutions	9,000,000	7	0	1	
Uperio UK - Skyline/ Highsparks	0	0	0	2	37
Walsh Crane Hire	N/D	0	0	1	14
Weldex	N/D	0	0	2	120
Wire Cranes and Lifting	3,500,000	8	2	1	20
Wolffkran	10,000,000	0	0	1	240

Hybrid	Electric	Diesel
25%	0%	75%
0%	0%	100%
3%	10%	87%
		100%
20%	0%	80%
	100%	
		100%
0%	0%	100%
1%	3%	96%
0%	0%	100%
5%	9%	86%
		100%
		100%
		100%
2%	60%	38%
10%		90%
5%	0%	95%
0%	0%	100%
5%	5%	90%
		100%
		100%
	100%	
5%	10%	85%
3%		97%
		100%
		100%
5%	5%	90%
35%	49%	16%
34%	48%	18%
0%	0%	100%
		100%
0%	0%	100%
0%	100%	0%
25%	70%	5%
1%		99%
	100%	
		100%
1%	0%	99%
95%	5%	
0%	14%	86%
0%	0%	100%
	100%	
50%	20%	30%
		100%
		100%
	100%	
		100%
0%	0%	100%
0%	0%	100%
10%		90%
		100%
		100%
0%	100%	0%
		100%
	100%	
5%	5%	90%
10%	20%	70%
1%		99%
		100%
		100%
	100%	
	100%	
	100%	
		100%
		100%
10%		90%
	100%	



Company	Capacity	Make & Model	# in Fleet
Sarens UK	1,600	Demag CC8800 BB	1
Weldex	1,350	Liebherr LR11350	N/D
Mammoet UK	1,200	Gottwald AK-912-1	N/D
Global Port Services	750	Liebherr LG1750/LR1750	1
Ainscough Crane Hire	700	Liebherr LLR1700	1
Osprey	650	Tadano CC38	2
Delden Cranes	300	Liebherr LR1300.1 SX	3
Hawks Crane Hire	300	Liebherr LR 1300.1	1
Select Plant Hire	300	Liebherr LR1300 SX	6
GH Johnson Crane Hire	250	Kobelco CKE2500G2	2
AGD Equipment	130	Sennebogen 6133	2
Falcon Tower Crane Services	110	Kobelco CKE1100	1
Emerson Crane Hire	100	Liebherr LTR1100	1
King Lifting	100	Liebherr LTR1100	7
City Lifting	90	Liebherr LS 853	1
Heathrow Cranes	80	Kobelco BME800	1
Kavanagh Crane Hire	60	LTR1060	2
Stoddart Crane Hire	60	LTR1060	1
Sparrow Crane Hire	40	Hitachi	1
County Lifting Services	15	BG Lift	1
GGR Group	10	Sunward MCC1004	N/D
Southern Cranes & Access	9	Hoefflon C30	1
Dewsbury and Proud	8	Maeda	1
Lift Minicranes	8	Maeda MC815	5
Horizon Crane Hire	6	Maeda MC405	1
E J McGovern Crane Hire	5	SPX650	1
Johnston Rigging (Fife)	4	Hoefflon C10	1
Nationwide Group	4	Unic 506	1

Company	Total	Mini Crawlers	Spider Cranes	Pick & Carry
GGR Group	259	31	144	84
Hird	189	7	97	85
Lift Minicranes	69	3	62	4
Coppard Plant Hire	66	1	60	5
AMC Hire	52	1	50	1
TCA Lifting	21	4	15	2
Sparrow Crane Hire	17	8	8	1
City Lifting	11	4	7	0
John Taylor Crane Services	11	0	11	0
Crowland Cranes	10	2	2	6
Nxgen Lifting	8	0	12	2
Southern Cranes & Access	7	0	6	1
County Lifting Services	6	1	0	5
Stoddart Crane Hire	6	6	0	0
Dewsbury and Proud	5	2	3	0
Emerson Crane Hire	5	2	3	0
King Lifting	5	0	2	3
AGD Equipment	4	4	0	0

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- Dedicated Account Manager
- Compliance checks and certification

TOP 30 ACCESS



This year's fleet submissions are a bit of a mixed bag. As with cranes the market leader has downsized a little, as have a few other major players. Most mid-sized rental companies have added to their fleets or at least maintained them. We have also seen a few sizeable companies close their doors, while others are in the process of reincarnation under a different name.

Access Hire Nationwide continues to dominate the van mounted market, but has corrected its 2024 submission, transferring 245 units or more from van mounts to 3.5 metre truck mounts while adding 50 additional lifts to the overall fleet.

TOP POWERED ACCESS COMPANIES

Company	Units in Fleet	Articulated Booms		Straight Telescopic Booms		Self Propelled Slab Scissors	Mast Lifts	Mast Booms	Spider Lifts	Push Arouds	Rough Terrain Scissor Lifts		Truck Mounts		Van Mounts	Trailer Lifts
		Electric Hybrid	Diesel	Electric Hybrid	Diesel						Electric Hybrid	Diesel	3.5t GVW	Over 3.5t GVW		
Nationwide Platforms	11,116 ▼	948	2,195	127	488	3,566	918	547	114	125	118	1,473	82	126	289	0
MEP Hire	9,394 ▲	0	0	0	0	1,997	0	0	0	7,397	0	0	0	0	0	0
Speedy Hire	7,196 ▼	652	306	0	27	2,580	531	307	1	2,504	7	278	0	2	0	1
Summit Platforms	7,110 ▲	661	1,412	5	397	2,211	404	196	0	343	158	1,323	0	0	0	0
AFI-Uplift	5,722 ▼	480	1,078	3	374	2,320	280	101	55	129	48	624	15	58	150	7
Star Platforms	4,600 ▲	283	122	0	6	2,238	363	167	0	1,068	127	226	0	0	0	0
Sunbelt Rentals	4,372 ▼	258	1,210	0	15	1,697	276	216	36	249	0	411	1	3	0	0
GTAccess	3,111 ▼	340	330	20	40	1,650	50	225	45	50	55	240	35	1	0	30
Advanced Access Platforms	2,851 ▲	383	34	15	44	1,149	142	42	26	842	172	0	0	0	0	2
Charles Wilson Engineers	2,576 —	285	560	0	98	980	35	42	12	240	60	261	0	0	0	3
JMS Powered Access	2,496 ▲	162	180	2	35	675	143	50	80	940	38	174	12	0	0	5
Hire Safe Solutions	2,047 ▲	0	725	0	552	630	0	32	32	75	0	0	0	1	0	0
Access Hire Nationwide	1,890 ▲	0	0	0	0	0	0	0	0	0	0	0	295	110	1,485	0
Height for Hire	1,867 ▼	200	200	0	300	600	50	40	75	100	10	50	50	50	140	2
CPH/Vp	1,425 NEW	78	80	12	45	758	200	32	6	152	10	52	0	0	0	0
X-Hire Platforms	1,410 NEW	85	0	0	0	1,050	175	100	0	0	0	0	0	0	0	0
KDM	1,275 ▲	93	137	8	69	519	109	27	18	148	10	96	6	0	27	8
UK Tool Hire Group	1,243 ▲	71	104	2	8	389	120	40	21	120	4	98	135	3	126	2
Elavation	1,166 —	488	26	0	0	432	36	12	48	62	38	12	0	0	0	12
Charleville Hire & Platform	1,123 —	54	62	3	46	634	85	26	2	165	2	44	0	0	0	0
Mr Plant Hire	1,022 ▲	38	19	2	0	275	51	5	4	595	22	11	0	0	0	0
Horizon Platforms	949 ▲	106	0	0	0	526	0	151	0	166	0	0	0	0	0	0
JPS Platforms	943 ▲	50	55	0	2	466	61	26	4	195	1	83	0	0	0	0
1 Up Access	911 ▲	185	175	10	45	250	5	50	0	0	35	156	0	0	0	0
Access Plus	873 ▲	51	138	1	15	375	58	63	0	84	16	72	0	0	0	0
Mainline	785 ▲	95	88	6	6	410	19	27	0	38	42	51	0	0	0	3
Select Plant Hire	696 ▼	14	9	0	0	355	192	12	0	106	4	4	0	0	0	0
Smiths Equipment Hire	683 ▲	68	40	0	0	307	42	21	5	123	14	60	0	0	0	3
Powered Access Services	642 —	72	161	0	25	214	0	12	0	3	13	142	0	0	0	0
Gwynedd Forklifts	637 ▲	50	158	0	26	172	16	42	3	8	2	158	2	0	0	0
Premier Platforms	628 —	90	53	0	5	265	19	28	1	26	61	76	2	0	0	2
Hird	601 ▲	209	33	4	2	208	0	18	9	50	2	62	4	0	0	0
2 Cousins Powered Access	535 ▲	90	90	0	14	180	15	25	18	28	10	60	0	0	0	5
Ord Industrial	507 ▲	16	149	0	30	188	26	11	5	21	0	60	1	0	0	0
Ashbrook	501 ▲	87	106	0	34	0	0	26	0	0	146	102	0	0	0	0
OK Tool Hire & Sales	456 ▼	0	63	26	26	240	23	15	2	32	0	25	2	0	0	2
One Stop Hire	410 ▼	0	0	0	0	90	0	0	0	320	0	0	0	0	0	0
The Platform Hire Centre	355 ▲	45	40	0	6	155	25	24	0	12	3	45	0	0	0	0
Access Platforms Aberdeen	339 NEW	20	60	0	1	95	15	14	3	100	3	26	0	0	0	2
Astley Hire	335 —	52	0	0	0	143	45	32	0	60	2	0	0	0	0	1
United Powered Access	319 ▲	26	17	0	10	150	13	10	0	15	0	78	0	0	0	0
Dromad Hire	250 NEW	14	12	0	0	153	7	9	11	37	2	2	0	0	0	3
Smart Platform Rental	245 ▼	0	0	0	0	0	0	0	0	0	0	0	207	18	20	0
PG Platforms	196 ▼	18	6	0	0	100	4	9	7	0	2	22	12	7	8	1
Orion Access	190 ▲	25	10	0	1	30	8	4	35	4	0	10	38	25	0	0
Lift Hire Ireland	157 NEW	8	5	0	3	50	8	3	7	6	0	5	27	11	23	1

Fleet size in the past 12 months has: ▲ Increased ▼ Decreased — Remained the same

TOP 30 RENTAL COMPANIES

TOP VEHICLE MOUNTED FLEETS

Company	Total	Truck Mount		Straight Telescopic Booms
		3.5t GVW	Over 3.5t GVW	
Access Hire Nationwide	1,890 ▲	295	110	1,485
Nationwide Platforms	497 ▼	82	126	289
UK Tool Hire Group	264 ▲	135	3	126
Smart Platform Rental	245 ▼	207	18	20
Height for Hire	240 –	50	50	140
AFI-Uplift	223 ▼	15	58	150
Blade Access	123 ▲	50	65	8
Orion Access	63 ▲	38	25	0
Lift Hire Ireland	61 NEW	27	11	23
Clearview Services Group	45 ▲	3	42	0
GTAcess	36 ▲	35	1	0
KDM Hire	33 ▲	6	0	27
PG Platforms	27 ▲	12	7	8
Maps Platforms	27 –	11	1	15
Clerkin Elevation	21 ▲	3	18	0



LARGEST TRUCK MOUNTED LIFTS

Company	Model	Working Height	# in Fleet
Hire Safe Solutions	Bronto S104HLA	104	1
Clearview Services Group	Bronto S104HLA	104	1
Blade Access	Palfinger P1000	102.5	N/D
Nationwide Platforms	Bronto S90HLA	90	N/D
Elev8 Access Platforms	Palfinger P900	90	2
Height for Hire	Bronto S90HLA	90	N/D
AFI-Uplift	Palfinger P750	75	N/D
Orion Access	Socage ForSte 75 TJJ	75	1
ACS Access	Palfinger WT700	70	N/D
Sunbelt Rentals	Bronto S70	70	1
BMS	Bronto 56XR	56	N/D
Smart Platform Rental	Bronto 56XR	56	2
PG Platforms	Ruthmann T510 HF	51	1
Lift Hire Ireland	Bronto S50HDTJ	50	2
NSS Hire	Palfinger P450	45	N/D

LARGEST SCISSOR LIFTS

Company	Model	Working Height	# in Fleet
Hire Safe Solutions	Dingli 3730HRT	37	20
AFI-Uplift	Dingli JCPT3225DC	32	N/D
Mainline	Dingli 3225HRT	32	10
JMS Powered Access	Dingli JCPT2814DC	28	N/D
KDM Hire	Holland Lift 275DS	27	N/D
Advanced Access Platforms	Dingle JCPT2223	22	26
Astley Hire Limited	Dingli JCPT2212	22	N/D
Dromad Hire	Dingli JCPT221DC	22	2
Hird	Dingli JCPT2233DC	22	3
Nationwide Platforms	Dingli JCPT2223DC	22	N/D
Ord Industrial	Dingli 2223RT	22	3
Smiths Equipment Hire	Dingli 2212DC	22	1
Sunbelt Rentals	Dingli 2223DC	22	2
UK Tool Hire Group	Dingli 2212DC	22	4
United Powered Access	Skyjack 9664	22	N/D
JPS Platforms	Skyjack 9664	21	2
Charleville Hire & Platform	Skyjack SJ9664RT	19	3
Access Platforms Aberdeen	Haulotte H18E Pro	18	8
Access Plus	Genie 5390	18	30
APH Cranes & Access	Genie GS5390RT	18	4
PG Platforms	Genie 5390	18	4
The Platform Hire Centre	Genie 5390	18	9
OK Tool Hire & Sales	Skyjack 9250	17	5
Dromad Hire	Dingli JCPT1612AC	16	4
Lift Hire Ireland	Dingli JCPT1612	16	6
Ord Industrial	Genie 4655	16	6
Orion Access	Skyjack 9250	16	3
React Access	Dingli JCPT1612	16	2

LARGEST SPIDER LIFTS

Company	Model	Working Height	# in Fleet
Clearview Services Group	Platform Basket 54T	54	1
Paramount Platforms	Platform Basket 54T	54	1
TCA Lifting	Palazzani XTJ52	52	1
Clerkin Elevation	Ommelift 4200RBDJ	42	1
Hire Safe Solutions	Falcon FS420C	42	1
Orion Access	Easylift R420	42	1
JMS Powered Access	Hinowa 40.18M	40	2
AFI-Uplift	Hinowa LL40.18	40	N/D
Lift Hire Ireland	Omme 3700	37	2
Elev8 Access Platforms	Teupen Leo 36T	36	2
UK Tool Hire Group	Teupen Leo 36T	36	1
Elevation	Hinowa 33.17	33	4
KDM Hire	Hinowa 33.17	33	N/D
PG Platforms	Hinowa 3317	33	1
Nationwide Platforms	Teupen Leo 31	31	N/D
Advanced Access Platforms	Hinowa 26.12	26	4
Mr Plant Hire	Hinowa 26.14	26	1
Sunbelt Rentals	Hinowa 26.14	26	6
Dromad Hire	Hinowa 26.14	26	2
Tracked Access	Multitel MZ250	25	2
Access Platforms Aberdeen	Hinowa 20.10	20	1
Newmarket Plant Hire	Hinowa 20.10	20	4
OK Tool Hire & Sales	Hinowa 20.10	20	2
Ord Industrial	Hinowa 20.10	20	1
Smiths Equipment Hire	Hinowa 20.10	20	N/D
Charleville Hire & Platform	Ruthman Blu Lift SA18	18	2



LARGEST BOOM LIFTS

Company	Model	Working Height	# in Fleet
Hire Safe Solutions	Zoomlion ZT82J	82	2
AFI-Uplift	Zoomlion ZT58J	59	N/D
Nationwide Platforms	JLG 1850SJP	58	1
Mainline (1982)	JLG 1850SJ	58	2
Ord Industrial	Genie SX180	57	1
JMS Powered Access	XCMG XGA48K	49	1
KDM Hire	Genie SX150	48	N/D
Advanced Access Platforms	Genie SX150	48	1
UK Tool Hire Group	Dingli BA44RT	44	1
1 Up Access	Dingli BA44	44	4
Sunbelt Rentals	JLG 1350SJP	43	8
APH Cranes & Access	Genie Z135/70	43	1
Gwynedd Forklifts	Genie ZX135	43	12
Summit Platforms	Genie ZX135	43	9
Powered Access Services	Genie ZX135	43	4
Charleville Hire & Platform	Genie ZX135	41	1
GTAccess	Genie S125	40	2
Lift Hire Ireland	Genie S125	34	1
UK Tool Hire Group	Dingli BT30	30	1
Elavation	Dingli BT30	30	2

PERCENTAGE OF FLEET HYBRID/ELECTRIC/DIESEL

Company	Electric	Hybrid	Diesel
1 Up Access	30	30	40
2 Cousins Powered Access	60	10	30
Access Hire Nationwide	3	2	95
Access Platforms Aberdeen	38	2	60
Access Plus (A Briggs Company)	40	10	50
Acrolift	5	0	95
Advanced Access Platforms	46	48	6
AFI-Uplift	53	6	41
APH Cranes & Access	35	9	56
Ashbrook	26	8	66
Astley Hire	1	0	0
Axis	50	25	25
BMS	0	0	100
Charles Wilson Engineers	35	25	40
Charleville Hire & Platform	1	0	0
Clearview Services Group	0	15	85
Clerkin Elavation	40	0	60
Dromad Hire	89	6	6
Elavation	44	48	8
GTAccess	50	25	25
Gwynedd Forklifts	30	20	50
Hird	45	35	20
Hire Safe Solutions	18	12	70
Horizon Platforms	85	15	0
JMS Powered Access	40	20	40
JPS Platforms	79	6	15
KDM Hire	69	4	27
Lift Hire Ireland	30	2	68
Mainline (1982)	60	5	35
Maps Platforms	10	5	85
MEP Hire	100	0	0
Mr Plant Hire	90	7	3
Nationwide Platforms	30	30	40
Newmarket Plant Hire	33	50	17
OK Tool Hire & Sales	70	2	28
One Stop Hire	99	1	0
Ord Industrial	40	10	50
Orion Access	30	30	40
Paramount Platforms	33	50	17
PG Platforms	50	25	25
Premier platforms	43	20	37
React Access	60	20	20
Select Plant Hire	96	2	2
Smart Platform Rental	0	10	90
Smiths Equipment Hire	50	15	35
Speedy Hire	84	7	9
Star Platforms	87	5	8
Summit Platforms	40	20	40
Sunbelt Rentals	43	6	51
TCA Lifting	100	0	0
The Platform Hire Centre	62	14	24
Tracked Access	0	0	100
UK Tool Hire Group	57	6	37
United Powered Access	43	7	50
CPH/Vp	70	4	26
X-Hire Platforms	90	10	0

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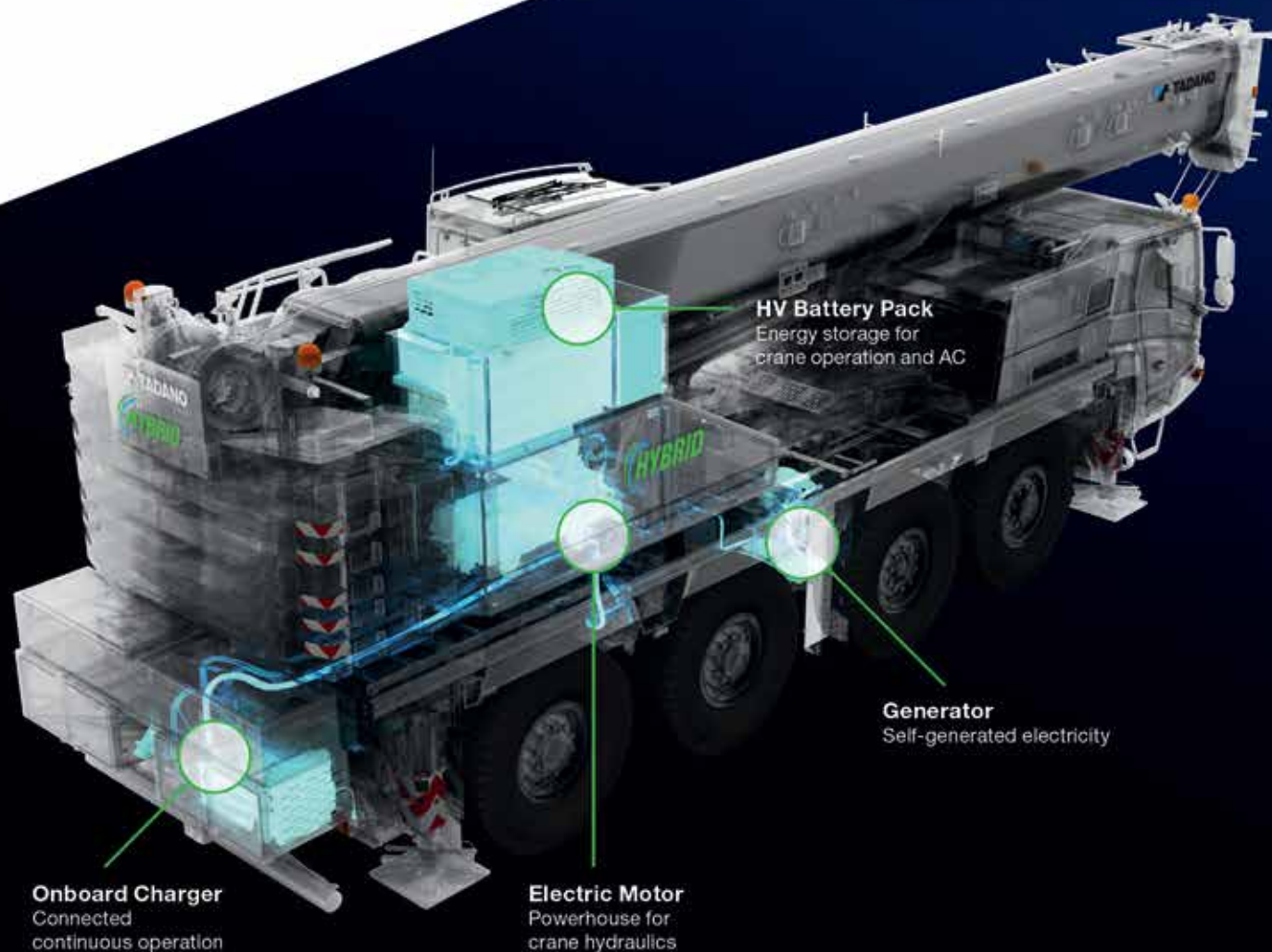


TOP 30 RENTAL COMPANIES

COMPANY DETAILS & INVESTMENT

Company	Investment £	Depots	Staff	# Bought	# Sold
1 Up Access	3,000,000	1	45	0	0
2 Cousins Powered Access	1,790,000	1	18	0	0
Access Hire Nationwide	N/D	6	285	0	0
Access Platforms Aberdeen	500,000	2	17	8	12
Access Plus	1,500,000	2	50	62	14
Acrolift	N/D	1	3	0	0
Advanced Access Platforms	8,010,650	6	92	732	265
AFI-Uplift	N/D	15	278	0	0
APH Cranes & Access	0	1	10	0	1
Axis	100,000	1	2	0	0
Clearview Services Group	10,000,000	1	65	15	8
Clerkin Elevation	N/D	1	N/D	0	0
CPH/Vp	N/D	3	38	0	0
Dromad Hire	1,744,873	1	31	82	64
GTAccess	10,000,000	11	182	210	190
Gwynedd Forklifts	2,000,000	2	65	0	0
Hird	1,000,000	3	120	19	0
Hire Safe Soutions	10,350,000	3	112	339	149
Horizon Platforms	N/D	1	70	0	0
JPS Platforms	3,306,257	1	31	42	0
Lift Hire Ireland	1,000,000	1	30	25	1
Mainline	7,000,000	1	46	0	0
Maps Platforms	N/D	1	5	0	0
MEP Hire	N/D	13	240	1,194	0
Mr Plant Hire	N/D	3	67	0	0
Nationwide Platforms	N/D	29	N/D	459	548
Newmarket Plant Hire	N/D	6	55	2	2
OK Tool Hire & Sales	650,000	2	23	29	27
One Stop Hire	N/D	22	270	0	0
Ord Industrial	3,500,000	2	83	81	7
Orion Access	1,200,000	1	45	35	29
Paramount Platforms	750,000	2	30	9	7
PG Platforms	900,000	2	40	49	16
React Access	350,000	1	8	0	0
Select Plant Hire	908,000	3	25	144	49
Smart Platform Rental	1,400,000	7	78	0	0
Smiths Equipment Hire	N/D	18	N/D	11	0
Star Platforms	3,000,000	7	180	0	0
Summit Platforms	N/D	11	347	0	0
TCA Lifting	N/D	1	N/D	0	0
The Platform Hire Centre	1,500,000	1	N/D	0	0
UK Tool Hire Group	4,000,000	7	90	0	0
United Powered Access	N/D	2	18	0	0
X-Hire Platforms	1,200,000	2	50	0	0



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TELEHANDLERS

TOP 30

Unlike the other sectors, market leader Ardent has continued to expand its fleet, as has the number two - Morris Leslie - while the next three have cut back a little. The majority of companies have modestly increased their fleets but reduced the number of compacts. Looking at a 360 degree model specialist such as GTLifting, it has expanded, while a few more smaller fleets now run 30 metre plus models.



TOP TELESCOPIC HANDLER COMPANIES

Company	Total		Fixed incl Compact and HD	360°	Compact	Full Size	Heavy Duty	Electric	Largest Fixed	Largest 360°	Depots	Employees	Investment £
Ardent Hire Solutions	3,122	▲	3,002	120	600	2,400	2	0	20	35	6	N/D	55,000,000
Morris Leslie Plant Hire	1,934	▲	1,934	0	273	1,659	2	0	20	0	15	250	65,000,000
Sunbelt Rentals	1,828	▼	1,814	14	320	1,500	8	18	20	26	260	4,400	N/D
Charles Wilson Engineers	1,528	▼	1,500	28	160	1,340	8	17	20	26	29	390	N/D
UK Forks	1,512	▼	1,460	52	142	1,308	10	16	20	35	6	130	N/D
Hessle	839	▲	786	53	51	698	37	0	18	35	4	57	6,000,000
GT Lifting Solutions	775	▲	432	343	32	225	175	0	17	51	5	50	22,500,000
Greenwood Hire	681	▲	440	241	25	167	248	0	17	35	7	15	3,500,000
Flannery Plant Hire	660	▲	660	0	60	600	0	15	20	0	9	2,100	N/D
Jarvie Plant	656	▲	620	36	120	500	0	3	20	30	10	200	N/D
Plantforce	650	▲	650	0	30	620	0	0	17	0	12	250	N/D
H.E. Services	562	▲	562	0	100	462	0	1	20	0	11	106	10,000,000
Boles Hire	551	▲	446	105	120	320	6	1	20	35	1	25	N/D
Ashbrook	455	▲	455	0	87	368	0	0	20	0	2	N/D	N/D
Summit Platforms	437	▲	437	0	37	400	0	0	0	0	11	347	N/D
Plant Hire UK	400	▲	400	0	20	380	0	0	20	0	1	20	N/D
B&T Plant Hire	372	▲	372	0	86	286	0	0	18	0	2	30	2,500,000
L Lynch Plant Hire	350	▼	350	0	50	300	0	10	20	0	9	500	N/D
Thomas Plant	300	—	300	0	50	250	0	0	20	0	12	150	N/D
Mervyn Lambert Plant	250	▲	250	0	30	220	0	0	18	0	1	100	N/D
Fairfax Plant Hire	250	—	250	0	50	200	0	0	20	0	3	106	N/D
Chippindale Plant	236	▲	236	0	40	296	0	0	18	0	8	111	N/D
Hubbway Plant Hire	160	▲	160	0	30	120	10	0	18	26	1	100	N/D
KDM Hire	149	▲	139	10	45	89	5	1	18	30	7	249	N/D
Gwynedd Forklifts	139	▲	139	0	22	117	0	5	20	0	2	65	600,000

Fleet size in the past 12 months has: ▲ Increased ▼ Decreased — Remained the same N/D Not disclosed

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